

STATE LOCAL LEASE/PURCHASE PROGRAM

Certificate of Participation for Fiscal Year 2001

Equipment Issues

| <u>Dated Date</u> | <u>Series Name</u> | <u>TIC</u> | <u>State</u> | <u>Local</u> | <u>Total</u> |
|------------------------|----------------------------|------------|------------------------|-----------------------|-------------------------|
| 08/01/2000 | COP Equipment Series 2000D | 4.7804100% | \$ 2,449,391.81 | \$ 630,608.19 | \$ 3,080,000.00 |
| 10/01/2000 | COP Equipment Series 2000E | 4.8369900 | 4,008,494.14 | 1,186,505.86 | 5,195,000.00 |
| 12/01/2000 | COP Equipment Series 2000F | 4.6374230 | 1,718,861.71 | 2,041,138.29 | 3,760,000.00 |
| 02/15/2001 | COP Equipment Series 2001A | 4.0944284 | 1,942,426.97 | 962,573.03 | 2,905,000.00 |
| 04/01/2001 | COP Equipment Series 2001B | 4.2259869 | 1,362,631.17 | 1,032,368.83 | 2,395,000.00 |
| 06/01/2001 | COP Equipment Series 2001C | 3.9422379 | <u>4,077,704.57</u> | <u>552,295.43</u> | <u>4,630,000.00</u> |
| Subtotals | | | \$15,559,510.37 | \$6,405,489.63 | \$ 21,965,000.00 |

Real Estate Issues

| <u>Dated Date</u> | <u>Series Name</u> | <u>TIC</u> | <u>State</u> | <u>Local</u> | <u>Total</u> |
|-----------------------|----------------------------------|------------|----------------|--------------|--------------------------------|
| 08/01/2000 | Bates Community College | 5.4711206% | \$3,980,000.00 | \$ | \$3,980,000.00 |
| 08/29/2000 | Edmonds Community College | 5.3730000 | 4,265,000.00 | ..... | 4,265,000.00 |
| 12/01/2000 | LOCAL Real Estate 2000A | 5.0550000 | ..... | 1,095,000.00 | 1,095,000.00 |
| 12/01/2000 | LOCAL Real Estate 2000B(Taxable) | 8.0282100 | ..... | 425,000.00 | 425,000.00 |
| 01/01/2001 | University of Washington | 4.7882700 | 1,605,000.00 | ..... | 1,605,000.00 |
| 02/14/2001 | Combined Colleges 2001A | 4.6530000 | 6,940,000.00 | ..... | 6,940,000.00 |
| 02/27/2001 | Department of Ecology Refunding | 4.3360386 | 44,455,000.00 | ..... | 44,455,000.00 |
| 05/24/2001 | LOCAL Real Estate 2001A | 4.7999760 | ..... | 2,190,000.00 | 2,190,000.00 |
| 06/01/2001 | Combined Colleges 2001B | 4.3765470 | 7,690,000.00 | ..... | 7,690,000.00 |
| 06/01/2001 | University of Washington | 5.1269460 | 6,030,000.00 | ..... | 6,030,000.00 |
| 06/01/2001 | University of Washington | 4.5747700 | 5,515,000.00 | ..... | 5,515,000.00 |
| 06/15/2001 | Department of Corrections | 4.9544660 | 3,050,000.00 | ..... | 3,050,000.00 |
| Subtotal | | | | | <u>\$87,240,000.00</u> |
| Total | | | | | <u>\$109,205,000.00</u> |

Certificates of Participation – Issuance for Fiscal Years 1997 – 2001

| <u>Fiscal Year</u> | <u>State Agencies</u> | | <u>Local Agencies</u> | | <u>Total Issuance</u> |
|--------------------|-----------------------|--------------------|-----------------------|--------------------|-----------------------|
| | <u>Equipment</u> | <u>Real-Estate</u> | <u>Equipment</u> | <u>Real-Estate</u> | |
| 1997 | \$20,884,581 | \$ 53,025,000 | \$ | \$ | \$ 73,909,581 |
| 1998 | \$24,895,000 | \$ 9,465,000 | \$ | \$ | \$ 34,360,000 |
| 1999 | \$19,586,779 | \$ 30,530,000 | \$ 4,958,221 | \$ | \$ 55,075,000 |
| 2000 | \$14,739,260 | \$220,735,000 | \$ 8,025,740 | \$ | \$243,500,000 |
| 2001 | \$15,559,510 | \$ 83,530,000 | \$ 6,405,489 | \$ 3,710,000 | \$109,205,000 |